CONCORDIA UNIVERSITY IRVINE

2027–2028 Independent Verification Form (V5)

COMPLETE ALL SECTIONS OF THIS FORM: ***Please complete in link and print legibly.***

_____ E_____

Student's Last Name Student's First Name Student's M.I. Student ID Number or SSN

A. FAMILY Information (REQUIRED)

Complete Each Column. List the people in your family, as described. Use a separate paper if there are more than 6 people in your family.

- Yourself
- Your spouse, if married
- Your dependent children **IF** you will provide more than half of their financial support from **7/1/27 through 6/30/28**.
  - Even if they live apart from you because of college enrollment
- Other people **IF** they now live with you and you will provide more than half of their financial support from **7/1/27 through 6/30/28**.

*Full Name of Family Member	*AGE*	*Relationship To Student
		Self
		Spouse (if married)
		❒ Child ❒ Other:_____
		❒ Child ❒ Other:_____
		❒ Child ❒ Other:_____
		❒ Child ❒ Other:_____
		❒ Child ❒ Other:_____

B. STUDENT Tax and Income Information (REQUIRED)

Did you (the STUDENT) file a 2025 Federal Tax Return?

❒ **YES, I (the STUDENT) filed a 2025 federal tax return with the IRS.** No additional tax documentation is needed if you successfully transferred your federal tax information (FTI) into the FAFSA via the FUTURE Act Direct Data Exchange (FA-DDX). If you consented to the FA-DDX transfer, but your FTI was not successfully transferred you must submit a 2025 Tax Return Transcript or a signed/dated copy of your 2025 Federal Income Tax Return (Form 1040) and all applicable forms/schedules. **Skip to Section D if you are married. If you are not married, skip to Section G.**

❒ **NO.** By checking this box, I confirm that I (the STUDENT) did not, will not, and was not required to file a 2025 federal tax return with the IRS. **You must complete Section C: Student Non Tax Return Filers.**

C. STUDENT Non Tax Return Filers Only

***** Complete this section if you (the STUDENT) will not file and are not required to file a 2025 federal tax return with the IRS.**

Please select ONE option below:

❒ You (the STUDENT) were not employed and had no income earned from work in 2025. Complete the table below. List any other income and all resources that supported you (the STUDENT).

❒ You (the STUDENT) were employed in 2025. Complete the table below. List every employer even if no W-2 was issued.

Employers/Resources	Total Income Amount in 2025	Paid in Cash? (Yes or No)	W-2 Attached? (Yes or No)

E_____
Student ID # or SSN

D. STUDENT Martial Status (REQUIRED)

Are you (the STUDENT) legally married?

❒ **YES**, I (the STUDENT) am legally married.
Did you and your spouse file jointly on your 2025 Federal Tax Return?
- ❒ **YES**, my spouse and I filed a 2025 federal tax return with the IRS as married, filing jointly. **Skip to Section G.**
- ❒ **NO**, my spouse and I did not file jointly on our 2025 federal tax return with the IRS. **Your Spouse must complete Section E: Spouse Tax and Income Information.**

❒ **NO.** I (the STUDENT) am not legally married. **Skip to Section G.**

E. SPOUSE Tax and Income Information (IF MARRIED)

Did you (the SPOUSE) file a 2025 Federal Tax Return?

❒ **YES, I (the SPOUSE) filed a 2025 federal tax return with the IRS.** No additional tax documentation is needed if you successfully transferred your federal tax information (FTI) into the FAFSA via the FUTURE Act Direct Data Exchange (FA-DDX). If you consented to the FA-DDX transfer, but your FTI was not successfully transferred you must submit a 2025 Tax Return Transcript or a signed/dated copy of your 2025 Federal Income Tax Return (Form 1040) and all applicable forms/schedules. **Skip to Section G.**
- ➢ Submit documents to finaid@cui.edu; make sure to write your spouse's name and ID# on all submitted documents.

❒ **NO.** By checking this box, I confirm that I (the SPOUSE) did not, will not, and was not required to file a 2025 federal tax return with the IRS. **You must complete Section F: Spouse Non Tax Return Filers.**

F. SPOUSE Non Tax Return Filers Only (IF MARRIED)

***** Complete this section if you (the SPOUSE) will not file and are not required to file a 2025 federal tax return with the IRS**
Please select ONE option below:
- ❒ You (the SPOUSE) were not employed and had no income earned from work in 2025. Complete the table below. List any other income and all resources that supported you (the SPOUSE).
- ❒ You (the SPOUSE) were employed in 2025. Complete the table below. List every employer even if no W-2 was issued.

Employers/Resources	Total Income Amount in 2025	Paid in Cash? (Yes or No)	W-2 Attached? (Yes or No)

After completing the table above, SPOUSE must sign on the appropriate line in Section H: Certification Statement on page 3.

*** Student Must Complete Section G on Page 3 in person***

G. IDENTITY & Statement of Educational Purpose (REQUIRED; Must be signed in person at the Financial Aid Office)

The student **must appear in person at Concordia University Irvine** to verify his or her identity by presenting an unexpired valid government-issued photo identification (ID), such as, but not limited to, a driver's license, other state-issued ID, or passport. The institution will maintain a copy of the student's photo ID that is annotated by the institution with the date it was received and reviewed, and the name of the official at the institution authorized to receive and review the student's ID.

_____ _____

(Student's Signature) (Date)

If the student is unable to appear IN PERSON at Concordia University Irvine to verify his or her identity, the student must MAIL to the institution:

1. **A copy of the unexpired valid government-issued photo identification (ID) that is acknowledged in the notary statement below, or that is presented to a notary, such as, but not limited to, a driver's license, other state-issued ID, or passport; and**
2. **A completed and notarized copy of this page (must have notary public complete Notary's Certificate of Acknowledgment below).**

Notary's Certificate of Acknowledgement

State of _____City/County of _____On_____, before me,

_____, personally appeared, _____and proved to me on the basis of

(Notary's name) *(Printed name of signer)*

satisfactory evidence of identification_____ to be the above-named person who signed the foregoing instrument. *(Type of government-issued photo ID provided)*

WITNESS my hand and official seal

_____

(Notary signature)

My commission expires on _____ _____

(Date) *(Seal)*

OFFICE USE ONLY: Date Verified: _____ Verified by: _____

H. CERTIFICATION Statement (REQUIRED)

I/We, the undersigned, certify that all the information reported to qualify for Federal student aid is complete and correct. If requested,I agree to provide documentation to support the information I have provided on this form.

WARNING: If you purposely give false or misleading information on this worksheet, you may be subject to a denial, reduction, withdrawal and/or repayment of financial aid and you may be fined, sentenced to jail, or both, under provisions of the United States Criminal Code.

_____ _____ _____ _____

Student's Signature Student ID # Date Spouse Signature (if married)

Submit this form in person or by mail (with original notary) to:
Concordia University Financial Aid Office, 1530 Concordia West, Irvine, CA 92612