CONCORDIA UNIVERSITY IRVINE

2027–2028 Dependent Verification Form (V1)

COMPLETE ALL SECTIONS OF THIS FORM: ***Please complete in link and print legibly.***

_____ E_____

Student's Last Name Student's First Name Student's M.I. Student ID Number or SSN

A. FAMILY Information (REQUIRED)

Complete Each Column. List the people in your family, as described. Use a separate paper if there are more than 6 people in your family.

- Yourself (even if you do not live with a parent)
- Your parent(s), including stepparent
- Your parent's dependent children **IF** your parent(s) will provide more than half of their financial support from **7/1/27 through 6/30/28**.
  - Even if they live apart from your parent because of college enrollment.
- Other people **IF** they now live with your parent(s) and your parent(s) will provide more than half of their financial support from **7/1/27 through 6/30/28**.

*Full Name of Family Member	*AGE*	*Relationship To Student
		Self
		❒ Parent ❒ Step-Parent
		❒ Parent ❒ Step-Parent
		❒ Sibling ❒ Other:_____
		❒ Sibling ❒ Other:_____
		❒ Sibling ❒ Other:_____
		❒ Sibling ❒ Other:_____

B. STUDENT Tax and Income Information (REQUIRED)

Did you (the STUDENT) file a 2025 Federal Tax Return?

❒ **YES, I (the STUDENT) filed a 2025 federal tax return with the IRS.** No additional tax documentation is needed if you successfully transferred your federal tax information (FTI) into the FAFSA via the FUTURE Act Direct Data Exchange (FA-DDX). If you consented to the FA-DDX transfer, but your FTI was not successfully transferred you must submit a 2025 Tax Return Transcript or a signed/dated copy of your 2025 Federal Income Tax Return (Form 1040) and all applicable forms/schedules. **Skip to Section D.**

❒ **NO.** By checking this box, I confirm that I (the STUDENT) did not, will not, and was not required to file a 2025 federal tax return with the IRS. **You must complete Section C: Student Non Tax Return Filers**.

C. STUDENT Non Tax Return Filers Only

***** Complete this section if you (the STUDENT) will not file and are not required to file a 2025 federal tax return with the IRS.**

Please select ONE option below:

❒ You (the STUDENT) were not employed and had no income earned from work in 2025.

❒ You (the STUDENT) were employed in 2025. Complete the table below. List every employer even if no W-2 was issued.

Employers/Sources of Income	Total Income Amount in 2025	Paid in Cash? (Yes or No)	W-2 Attached? (Yes or No)

D. PARENT Tax and Income Information (REQUIRED)

Did you (the PARENT) file a 2025 Federal Tax Return?

❒ **YES, I (the PARENT) filed a 2025 federal tax return with the IRS.** No additional tax documentation is needed if you successfully transferred your federal tax information (FTI) into the FAFSA via the FUTURE Act Direct Data Exchange (FA-DDX). If you consented to the FA-DDX transfer, but your FTI was not successfully transferred you must submit a 2025 Tax Return Transcript or a signed/dated copy of your 2025 Federal Income Tax Return (Form 1040) and all applicable forms/schedules. **Skip to Section F.**

- Submit documents to finaid@cui.edu; make sure to write your student's name and ID# on all submitted documents.

❒ **NO.** By checking this box, I confirm that I (the PARENT) did not, will not, and was not required to file a 2025 federal tax return with the IRS. **You must complete Section E: Parent Non Tax Return Filers**.

E. PARENT Non Tax Return Filers Only

***** Complete this section if you (the PARENT) will not file and are not required to file a 2025 federal tax return with the IRS.**
Please select ONE option below:

❒ Neither parent was employed and neither parent had income earned from work in 2025. Complete the table below. List any other income and all resources that supported the parent(s).

❒ One or more parent was employed in 2025. Complete the table below. List every employer even if no W-2 was issued.

Employers/Resources	Total Income Amount in 2025	Paid in Cash? (Yes or No)	W-2 Attached? (Yes or No)

F. CERTIFICATION Statement (REQUIRED)

I/We, the undersigned, certify that all the information reported to qualify for Federal student aid is complete and correct. If requested, I agree to provide documentation to support the information I have provided on this form.

WARNING: If you purposely give false or misleading information on this worksheet, you may be subject to a denial, reduction, withdrawal and/or repayment of financial aid and you may be fined, sentenced to jail, or both, under provisions of the United States Criminal Code.

Student's Signature _____ Student ID # _____ Date _____ Parent Signature _____

Submit this form to Concordia University Financial Aid Office:
MAIL: Attn: Financial Aid Office, 1530 Concordia West, Irvine, CA 92612
FAX: 949.214.3500 OR Email (Must use EAGLES email): Finaid@cui.edu