



# 2026–2027 Dependent Verification Form (v1)

**COMPLETE ALL SECTIONS OF THIS FORM: Please complete in link and print legibly.**

			E _____
Student's Last Name	Student's First Name	Student's M.I.	Student ID Number or SSN

## A. FAMILY Information (REQUIRED)

**Complete Each Column.** List the people in your family, as described. Use a separate paper if there are more than 6 people in your family.

- Yourself (even if you do not live with a parent)
- Your parent(s), including stepparent
- Your parent's dependent children **IF** your parent(s) will provide more than half of their financial support from **7/1/26 through 6/30/27**.
  - Even if they live apart from your parent because of college enrollment.
- Other people **IF** they now live with your parent(s) and your parent(s) will provide more than half of their financial support from **7/1/26 through 6/30/27**.

*Full Name of Family Member	*AGE*	*Relationship To Student
		Self
		<input type="checkbox"/> Parent <input type="checkbox"/> Step-Parent
		<input type="checkbox"/> Parent <input type="checkbox"/> Step-Parent
		<input type="checkbox"/> Sibling <input type="checkbox"/> Other: _____
		<input type="checkbox"/> Sibling <input type="checkbox"/> Other: _____
		<input type="checkbox"/> Sibling <input type="checkbox"/> Other: _____
		<input type="checkbox"/> Sibling <input type="checkbox"/> Other: _____

## B. STUDENT Tax and Income Information (REQUIRED)

**Did you (the STUDENT) file a 2024 Federal Tax Return?**

**YES, I (the STUDENT) filed a 2024 federal tax return with the IRS.** No additional tax documentation is needed if you successfully transferred your federal tax information (FTI) into the FAFSA via the FUTURE Act Direct Data Exchange (FA-DDX). If you consented to the FA-DDX transfer, but your FTI was not successfully transferred you must submit a 2024 Tax Return Transcript or a signed/dated copy of your 2024 Federal Income Tax Return (Form 1040) and all applicable forms/schedules. **Skip to Section D.**

**NO.** By checking this box, I confirm that I (the STUDENT) did not, will not, and was not required to file a 2024 federal tax return with the IRS. **You must complete Section C: Student Non Tax Return Filers.**

## C. STUDENT Non Tax Return Filers Only

**\*\*\* Complete this section if you (the STUDENT) will not file and are not required to file a 2024 federal tax return with the IRS.**

**Please select ONE option below:**

- You (the STUDENT) were not employed and had no income earned from work in 2024.
- You (the STUDENT) were employed in 2024. Complete the table below. List every employer even if no W-2 was issued.

Employers/Sources of Income	Total Income Amount in 2024	Paid in Cash? (Yes or No)	W-2 Attached? (Yes or No)

**D. PARENT Tax and Income Information (REQUIRED)**

**Did you (the PARENT) file a 2024 Federal Tax Return?**

**YES, I (the PARENT) filed a 2024 federal tax return with the IRS.** No additional tax documentation is needed if you successfully transferred your federal tax information (FTI) into the FAFSA via the FUTURE Act Direct Data Exchange (FA-DDX). If you consented to the FA-DDX transfer, but your FTI was not successfully transferred you must submit a 2024 Tax Return Transcript or a signed/dated copy of your 2024 Federal Income Tax Return (Form 1040) and all applicable forms/schedules. **Skip to Section F.**

➤ Submit documents to [finaid@cu.edu](mailto:finaid@cu.edu); make sure to write your student’s name and ID# on all submitted documents.

**NO.** By checking this box, I confirm that I (the PARENT) did not, will not, and was not required to file a 2024 federal tax return with the IRS. **You must complete Section E: Parent Non Tax Return Filers.**

**E. PARENT Non Tax Return Filers Only**

**\*\*\* Complete this section if you (the PARENT) will not file and are not required to file a 2024 federal tax return with the IRS.**

Please select ONE option below:

- Neither parent was employed and neither parent had income earned from work in 2024. Complete the table below. List any other income and all resources that supported the parent(s).
- One or more parent was employed in 2024. Complete the table below. List every employer even if no W-2 was issued.

Employers/Resources	Total Income Amount in 2024	Paid in Cash? (Yes or No)	W-2 Attached? (Yes or No)

**F. CERTIFICATION Statement (REQUIRED)**

I/We, the undersigned, certify that all the information reported to qualify for Federal student aid is complete and correct. If requested, I agree to provide documentation to support the information I have provided on this form.

**WARNING: If you purposely give false or misleading information on this worksheet, you may be subject to a denial, reduction, withdrawal and/or repayment of financial aid and you may be fined, sentenced to jail, or both, under provisions of the United States Criminal Code.**

\_\_\_\_\_  
Student’s Signature

\_\_\_\_\_  
Student ID #

\_\_\_\_\_  
Date

\_\_\_\_\_  
Parent Signature

Submit this form to Concordia University Financial Aid Office:  
MAIL: Attn: Financial Aid Office, 1530 Concordia West, Irvine, CA 92612  
FAX: 949.214.3500 OR Email (Must use EAGLES email): [Finaid@cu.edu](mailto:Finaid@cu.edu)