



2013–2014 Independent Verification Worksheet

COMPLETE ALL SECTIONS: Please complete this form in ink and print legibly

Student's Last Name _____ Student's First Name _____ Student's M.I. _____ E _____
 Student's Social Security Number _____ Student's Date of Birth _____ (_____) _____
 Student's Cell Phone Number _____

A. Family Information

PLEASE COMPLETE EACH COLUMN. Write the names of the household members living under the same roof from July 1, 2013 to June 30, 2014 as defined below:

- Yourself
- Your spouse, if you are married
- Your children (even if they do not currently live with you) if you will provide more than half of your support, or if your children would be required to provide your information if they were completing a FAFSA
- Other people if they now live with you and you provide and will continue to provide more than half of their support. *(please attach a separate page, if needed)*

Full Name of Member In Household	Age	Relationship To Student	Is the household member attending college at least half-time and will be enrolled in a degree or certificate program between 07/01/2013 and 06/30/2014? If yes, list the name of the college.
		Self	Concordia University
		Spouse (if student is married)	<input type="checkbox"/> No <input type="checkbox"/> Yes, name of college: _____
		<input type="checkbox"/> Child <input type="checkbox"/> Other: _____	<input type="checkbox"/> No <input type="checkbox"/> Yes, name of college: _____
		<input type="checkbox"/> Child <input type="checkbox"/> Other: _____	<input type="checkbox"/> No <input type="checkbox"/> Yes, name of college: _____
		<input type="checkbox"/> Child <input type="checkbox"/> Other: _____	<input type="checkbox"/> No <input type="checkbox"/> Yes, name of college: _____
		<input type="checkbox"/> Child <input type="checkbox"/> Other: _____	<input type="checkbox"/> No <input type="checkbox"/> Yes, name of college: _____
		<input type="checkbox"/> Child <input type="checkbox"/> Other: _____	<input type="checkbox"/> No <input type="checkbox"/> Yes, name of college: _____

B. STUDENT Tax Forms and Income Information

Have you, the student, filed a 2012 Federal Tax Return, or do you intend to file? (or if married, filed jointly)

- If YES:**
- I used the IRS Data Retrieval Tool (DRT) on my FAFSA and did not change any data
 - I will update my FAFSA using the IRS DRT on www.fafsa.gov (refer to website for more information)
 - I am not eligible for or chose not use the IRS DRT; or filed a tax extension (attach copy of tax extension). I will request and submit a Federal Tax Return Transcript. (Go to www.irs.gov and click on the "Order a Return or Account Transcript" link, or call 1-800-908-9946)
- No, I will not file and I am not required to file a 2012 U.S. federal Tax Return, as my income was less than the required minimum.**
If "no", list any income received in 2012 and attach all W-2's where applicable (if zero, please indicate) \$ _____

C. MARRIED filed separately

Have you and your spouse filed a 2012 Federal Tax Return separately, or do you intend to file separately?

- If YES:** I and my spouse are not eligible to use the DRT process and will **each** request and submit a Federal Tax Return Transcript.
(Go to www.irs.gov and click on the "Order a Return or Account Transcript" link, or call 1-800-908-9946)
- No, we will not file and are not required to file a 2012 U.S. federal Tax Return, as our combined income was less than the required minimum.**
If "no", list any income received in 2012 and attach all W-2's where applicable (if zero, please indicate) \$ _____ combined

D. Certification Statement

I (we), the undersigned, certify that all the information reported to qualify for federal student aid is complete and correct.

WARNING: If you purposely give false or misleading information on this worksheet, you may be fined, be sentenced to jail, or both.

Student's Signature _____ Date _____ Spouse Signature if married _____ Date _____

Submit this worksheet to Concordia University Financial Aid Office: 1530 Concordia West, Irvine, Ca 92612

FAX: 949.214.3500 Email: Finaid@cui.edu Phone: 949.214.3066