

2024–2025 Independent Verification Form (V5)

Your spouse, if married Your spouse, if married Your dependent children IF you will provide more than half of their financial support from 7/1/24 through 6/30/25. Even if they live apart from you because of college enrollment Other people IF they now live with you and you will provide more than half of their financial support from 7/1/24 through *Full Name of Family Member *AGE* Self Spouse (if married) Child Other: Child Other:				E		
plete Each Column. List the people in your family, as described. Use a separate paper if there are more than 6 people in your Yourself Your spouse, if married Your dependent children IF you will provide more than half of their financial support from 7/1/24 through 6/30/25. Even if they live apart from you because of college enrollment Other people IF they now live with you and you will provide more than half of their financial support from 7/1/24 through *Full Name of Family Member *Relationship To Student *Relationship To Student *Relationship To Student *Relationship To Student *Child Other: Other: Other: Othild Other: Other: Other: Other: Other: Othild Other: Other: Other: Other: Other: Othild Other: Oth	tudent's Last Name	Student's First Name	Student's M.I.	Student ID	Number or SSN	
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D. STUDENT Martial Status (REQUIRED)
Are you (the STUDENT) legally married?
□ YES, I (the STUDENT) am legally married. Did you and your spouse file jointly on your 2022 Federal Tax Return? □ YES, my spouse and I filed a 2022 federal tax return with the IRS as married, filing jointly. Skip to Section G. □ NO, my spouse and I did not file jointly on our 2022 federal tax return with the IRS. Your Spouse must complete
Section E: Spouse Tax and Income Information.
□ NO. I (the STUDENT) am not legally married. Skip to Section G.
E. SPOUSE Tax and Income Information (IF MARRIED)
Did you (the SPOUSE) file a 2022 Federal Tax Return?
☐ YES, I (the SPOUSE) filed a 2022 federal tax return with the IRS. No additional tax documentation is needed if you successfully transferred your federal tax information (FTI) into the FAFSA via the FUTURE Act Direct Data Exchange (FADDX). If you consented to the FA-DDX transfer, but your FTI was not successfully transferred you must submit a 2022 Tax Return Transcript or a signed/dated copy of your 2022 Federal Income Tax Return (Form 1040) and all applicable forms/schedules. Skip to Section G. ➤ Submit documents to finaid@cui.edu; make sure to write your spouse's name and ID# on all submitted documents.
□ NO. By checking this box, I confirm that I (the SPOUSE) did not, will not, and was not required to file a 2022 federal tax return with the IRS. You must complete Section F: Spouse Non Tax Return Filers.
F. SPOUSE Non Tax Return Filers Only (IF MARRIED)
*** Complete this section if you (the SPOUSE) will not file and are not required to file a 2022 federal tax return with the IRS Please select ONE option below: You (the SPOUSE) were not employed and had no income earned from work in 2022. Complete the table below. List any

Student ID # or SSN

Employers/Resources
Total Income
Amount in 2022
(Yes or No)
(Yes or No)

☐ You (the SPOUSE) were employed in 2022. Complete the table below. List every employer even if no W-2 was issued.

other income and all resources that supported you (the SPOUSE).

After completing the table above, SPOUSE must sign on the appropriate line in Section H: Certification Statement.

*** Student Must Complete Section G on Page 3 in person***

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G. IDENTITY & Statement of Educational Purpose (REQUIRED; Must be signed in person at the Financial Aid Office)

The student <u>must appear in person at Concordia University Irvine</u> to verify his or her identity by presenting an unexpired valid government-issued photo identification (ID), such as, but not limited to, a driver's license, other state-issued ID, or passport. The institution will maintain a copy of the student's photo ID that is annotated by the institution with the date it was received and reviewed, and the name of the official at the institution authorized to receive and review the student's ID.

In addition, the student must sign, in the presence of the institutional official, the Statement of Educational Purpose provided below:

	Statemo	ent of Educational Pur	pose	
	Print Student's Name) financial assistance I may re			-
and that the Federal Student attending Concordia Univer		eceive will only be used	for educational purp	oses and to pay the cost of
(Student's Signature	e)	_	(Date)	
to a notary, such as, but not	d government-issued photo ide limited to, a driver's license, o	ntification (ID) that is ack ther state-issued ID, or pa	nowledged in the nota ssport; and	nt must MAIL to the institution: ry statement below, or that is presented ement appears on a separate page than
	d Purpose, there must be a clea		ment of Educational F	Purpose was the document notarized.
State of	City/County of		On	, before me,
	, personally appe	eared,	and pro	ved to me on the basis of
(Notary's name	?)	(Printed name	e of signer)	
satisfactory evidence of identificat	ion		to be the above-name	d person who signed the foregoing
instrument. WITNESS my hand and official	(Type of government-issued seal	photo ID provided)		
(Notary signature)				
My commission expires on				
	(Date)		(Se	al)
OFFICE USE ONLY:	Date Verified:	Verifi	ed by:	
H. CERTIFICATION Statem	ent (REOUIRED)			
I/We, the undersigned, cert to qualify for Federal stude requested,I agree to provid information I have provide	ent aid is complete and corr e documentation to suppor	rect. If on the withdefined	is worksheet, you may Irawal and/or repayme	y give false or misleading informatior y be subject to a denial, reduction, nt of financial aid and you may be noth, under provisions of the United
		State	o o minui oodo.	
Student's Signature	Student ID #	Date	Spouse S	ignature (if married)

Submit this form in person or by mail (with original notary) to:

Concordia University Financial Aid Office, 1530 Concordia West, Irvine, CA 92612